**SOLARA ACTIVE PHARMA SCIENCES LIMITED**.

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| --- | --- | --- | --- |
|  | Name of the Company | | Solara Active Pharma Sciences Limited |
|  | Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository) | | Name of Sole/First Applicant:  Address:  Name of Second Joint Applicant:  Name of Third Joint Applicant: |
|  | Contact Details of the Sole/ First Applicant | | Phone (with STD code)/ Mobile:  Email address: |
|  | PAN | Sole/First Account Holder | |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  | |  |  |  |  |  |  |  |  |  |  | |
| Second Joint Account Holder |
| Third Joint Account Holder |
|  | Investor classification (Please tick ) | | Resident Non‐Resident |
|  | Registered Folio Number *(in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)* / DP and Client ID; | |  |
|  | Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue | |  |
|  | Number of Equity Shares held as on Record Date | |  |
|  | Number of Equity Shares entitled to as per Rights Entitlement | |  |
|  | Number of Equity Shares applied for as per the Rights Entitlement **(A)** | |  |
|  | Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for) **(B)** | |  |
|  | Total number of Equity Shares applied for **(A+B)** | |  |
|  | Total amount paid at the rate of ₹131.25 per Equity Share | |  |
|  | Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB | |  |
|  | In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; | |  |
|  | Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account | |  |
|  | Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) | |  |

All such Eligible Equity Shareholders are deemed to have accepted the following:

*“I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States ““I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the Securities Act of 1933, as amended (the “****Securities Act****”), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the “****United States****”), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions only outside the United States in compliance with Regulation S under the Securities Act (“****Regulation S****”) to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/We confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither our Company, nor the Registrar to the Issue, the Lead Manager or any other person acting on behalf of our Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who our Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of our Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction ”*

“*I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.*

*I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements*

Signature by the Applicant: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: